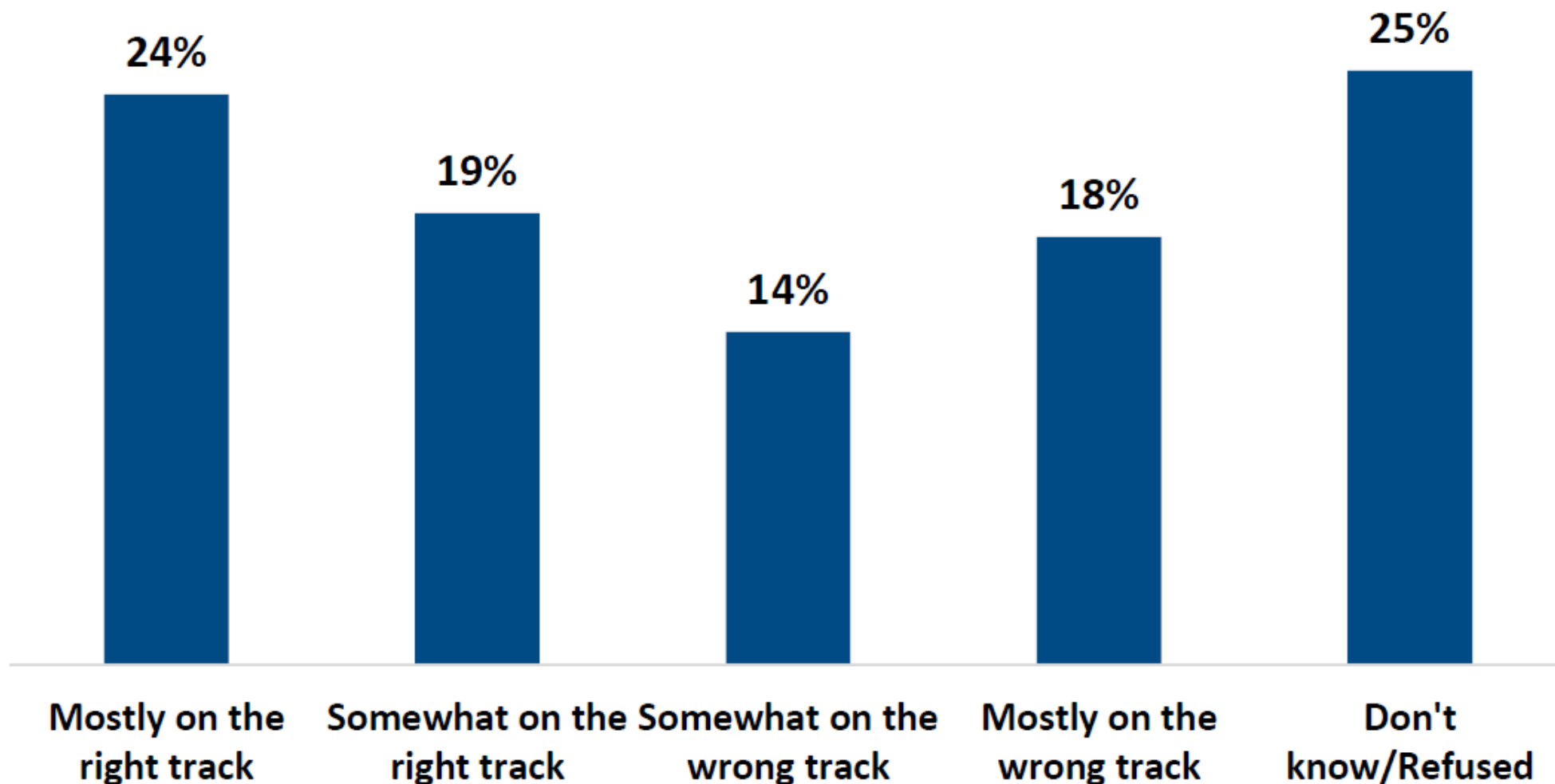

Pend Oreille County Economic Development Study

July 18, 2018



Q1-3 Generally speaking, is Pend Oreille County on the right track or the wrong track?

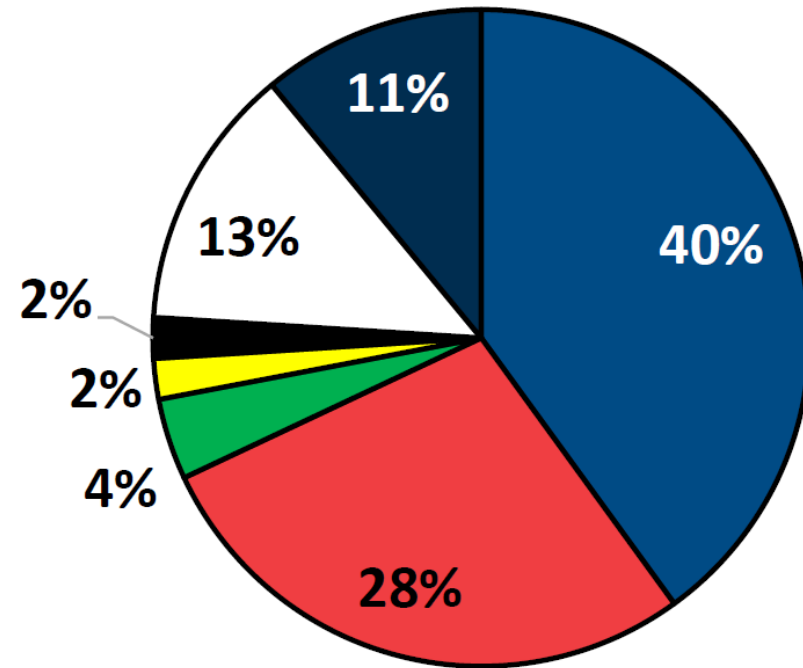
(Asked of 400)



Q4. Thinking specifically of the economy in Pend Oreille County what is the single most important thing on the horizon?

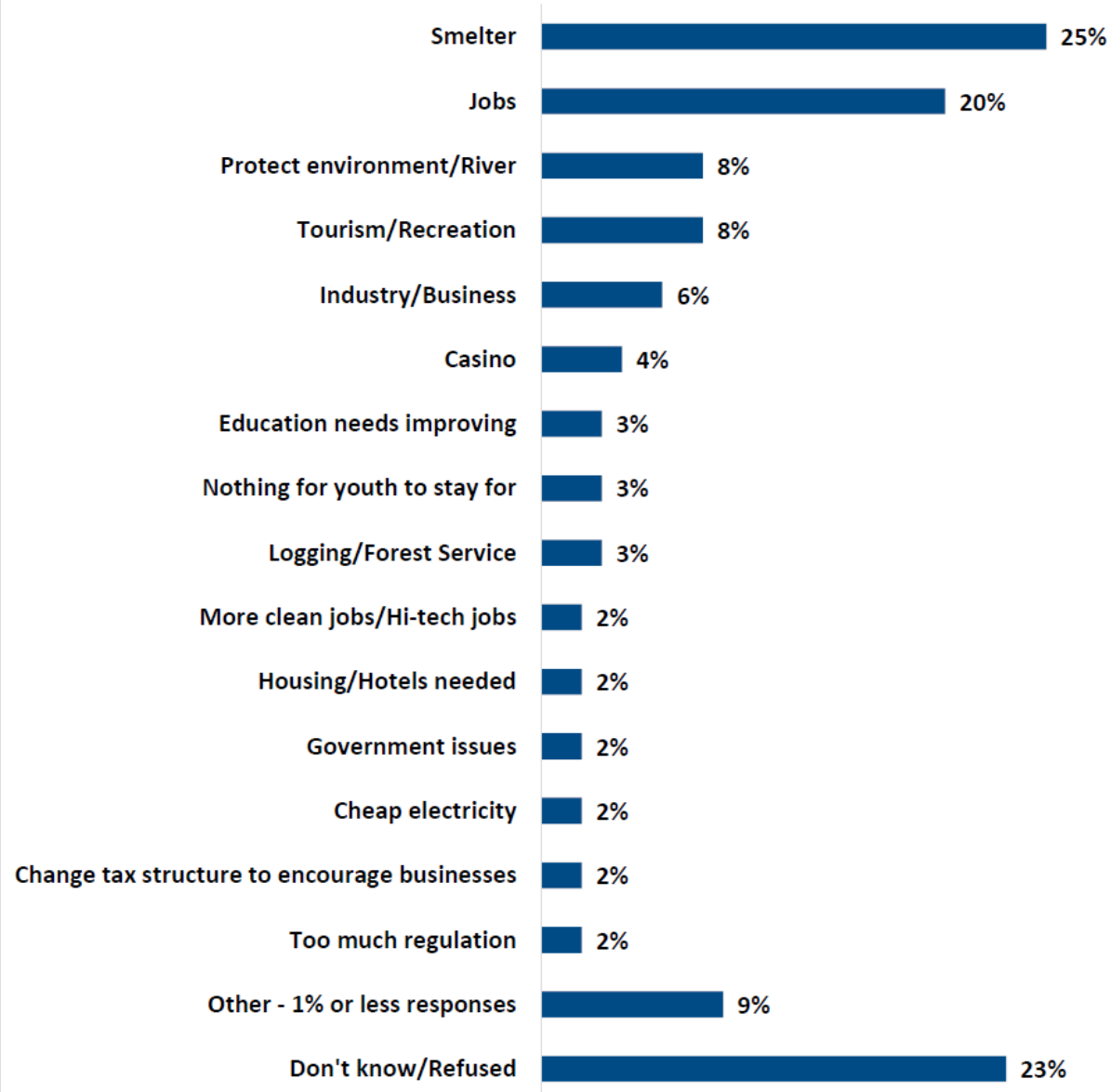
(Asked of 400)

- Jobs
- Cost of Living
- Tourism
- Don't Know/Refused
- Smelter
- Protecting the Environment
- Other (1% or fewer responses)



Q5. What other important things are on the horizon?

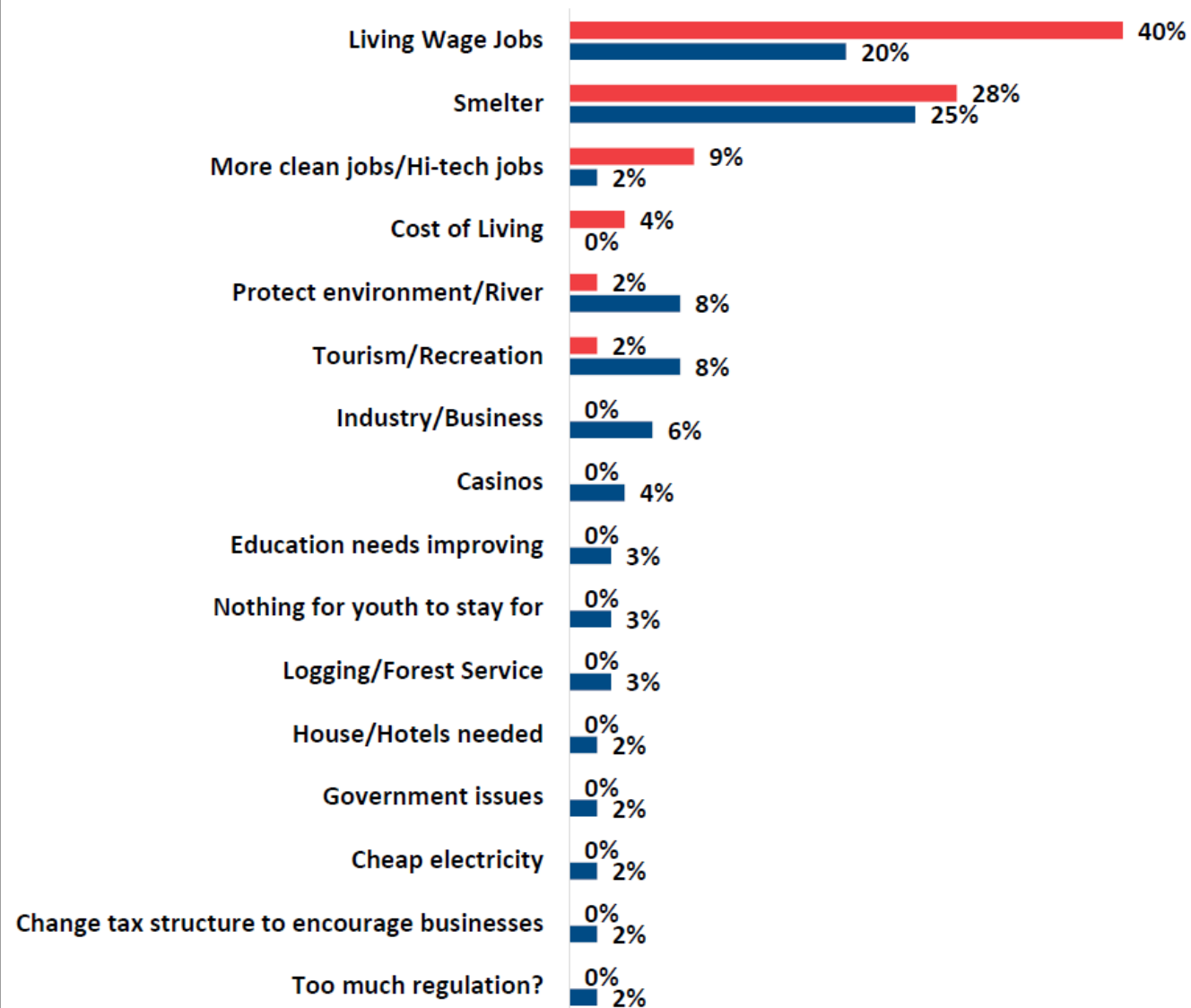
(Asked of 400)



Q4-5 What are the single most important and other important things on the horizon?

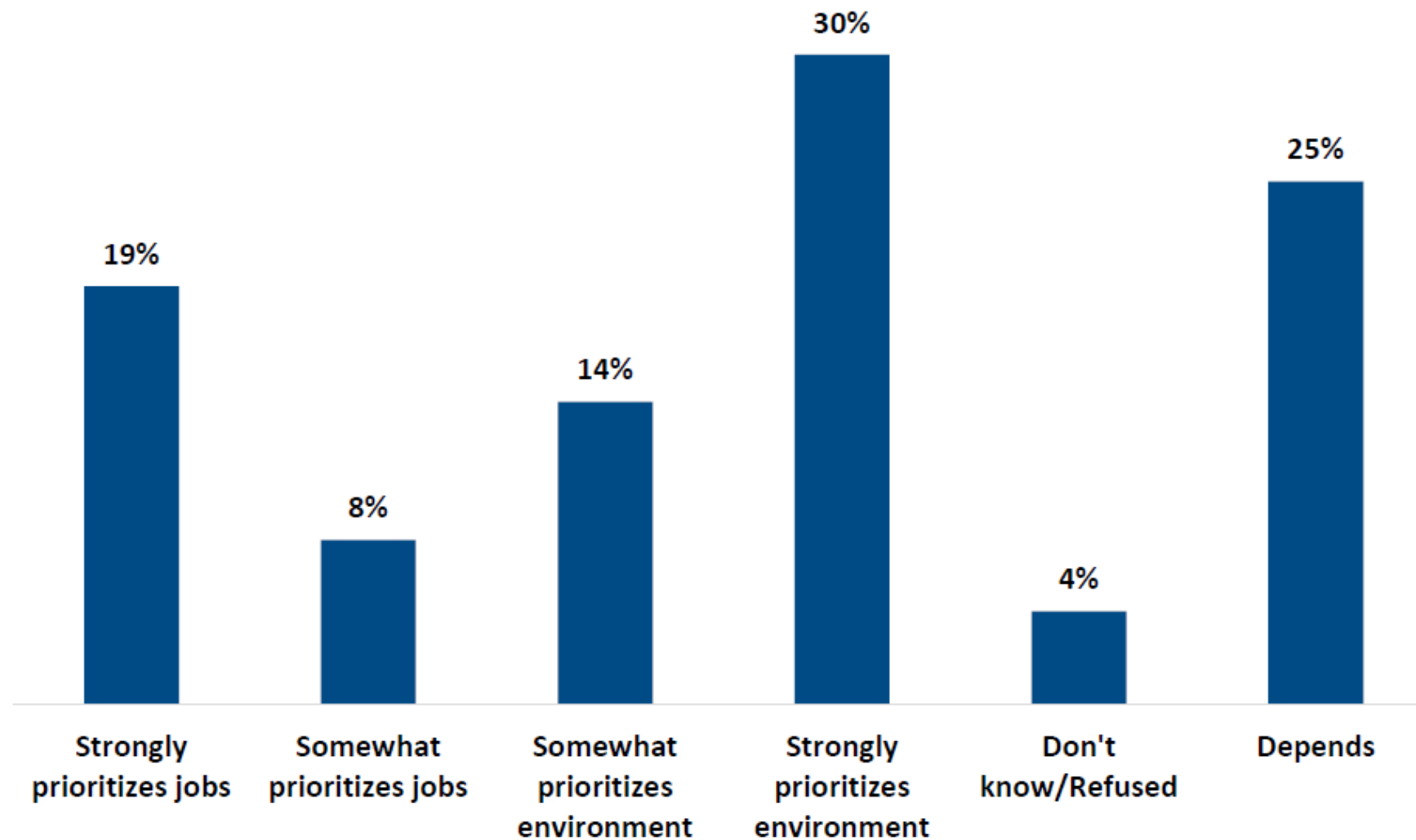
■ Q4-5. What is the single most important thing on the horizon?

■ Q4-5 What are the other things on the horizon?



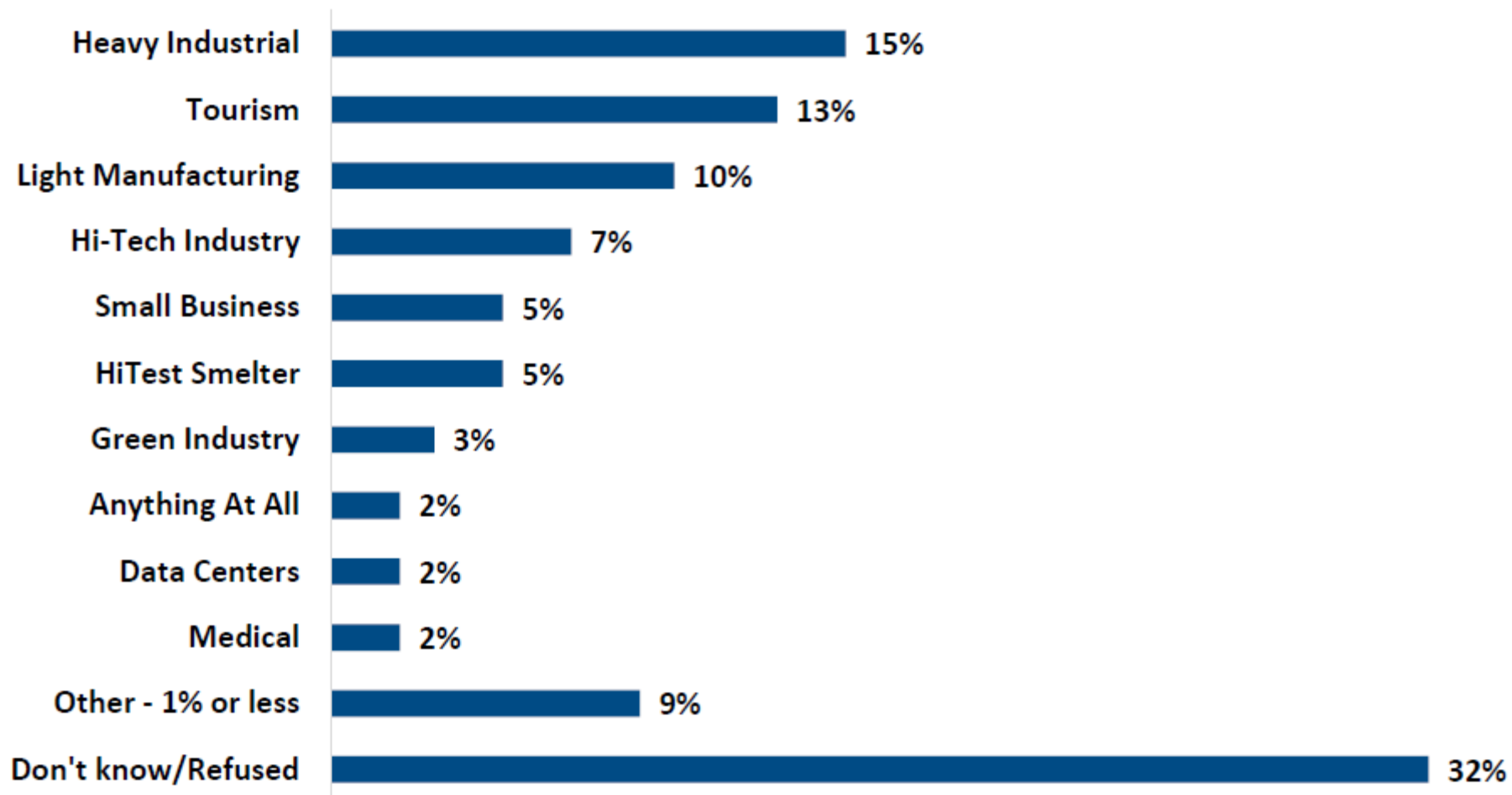
Q6-8. In such situations, do you generally favor prioritizing the environment or jobs?

(Asked of 400)



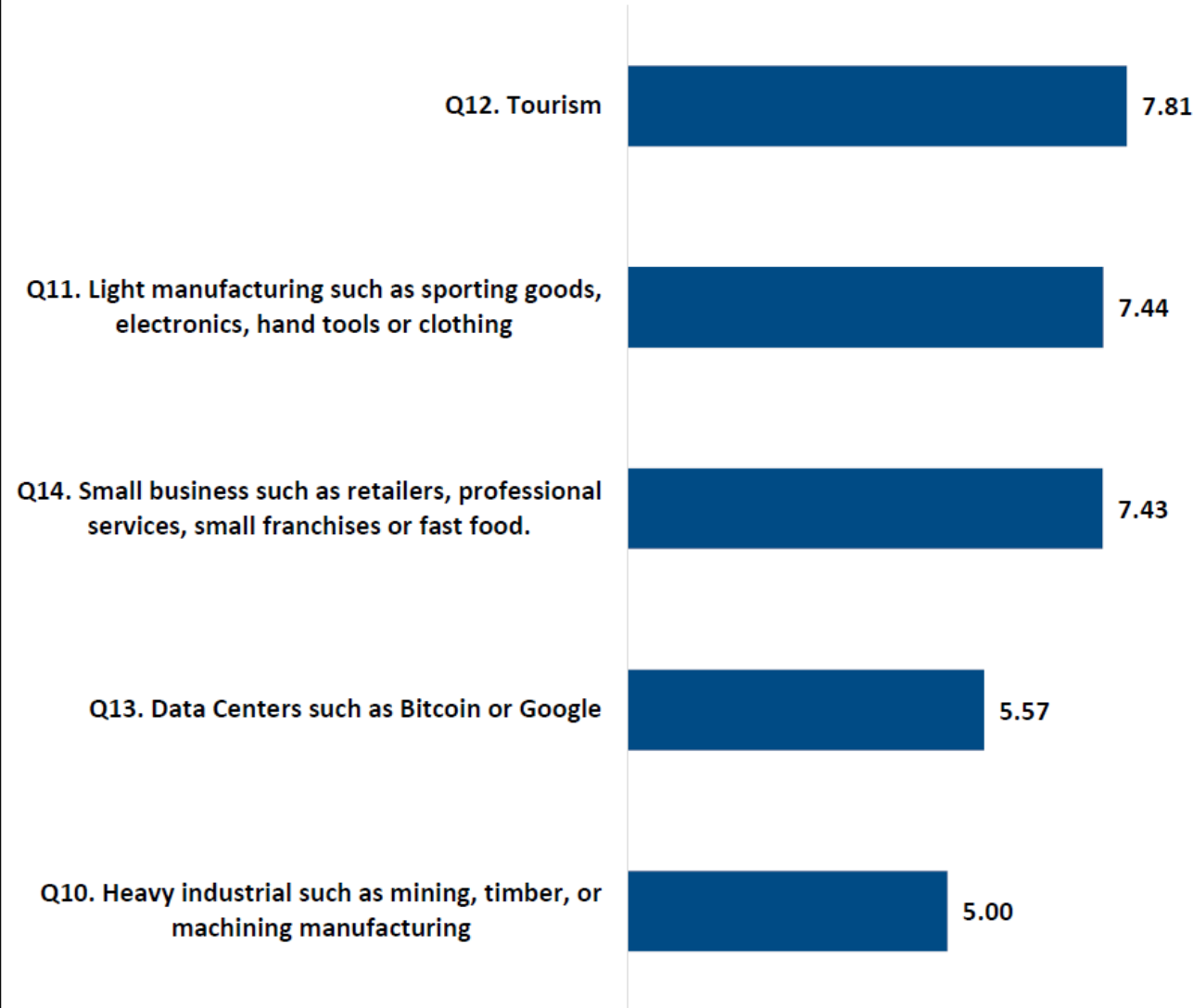
**Q9. If Pend Oreille County could attract one specific type
of industry to help the local economy over the next 20
years what would it be?**

(Asked of 400)



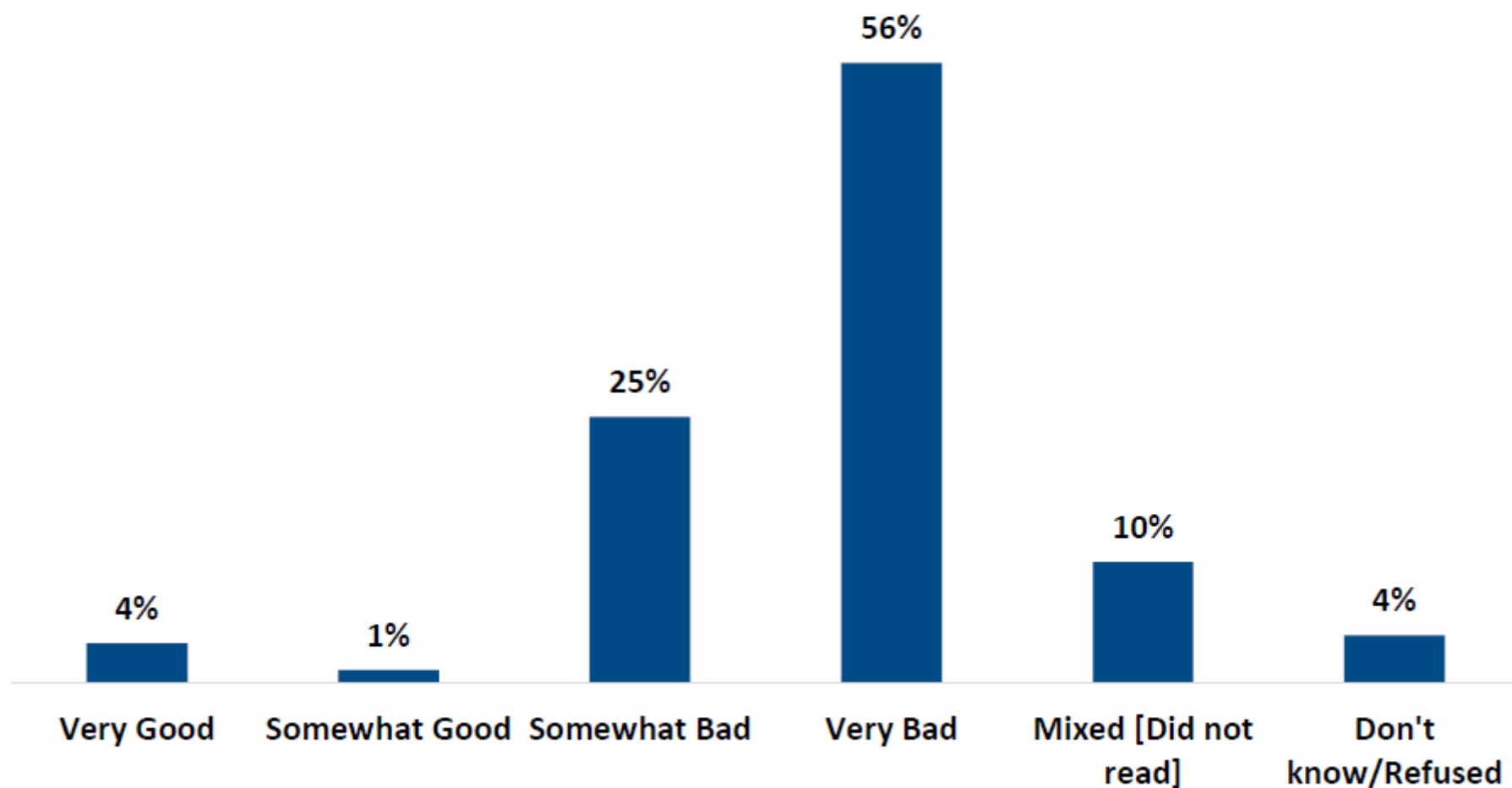
Q10-Q14 Please indicate how much focus Pend Oreille's Economic Development Council should place on recruiting and encouraging it.

■ Means - Grand Mean 6.74



Q15-17. When Ponderay Newsprint does close, do you believe that will be good or bad for the overall quality of life in Pend Oreille?

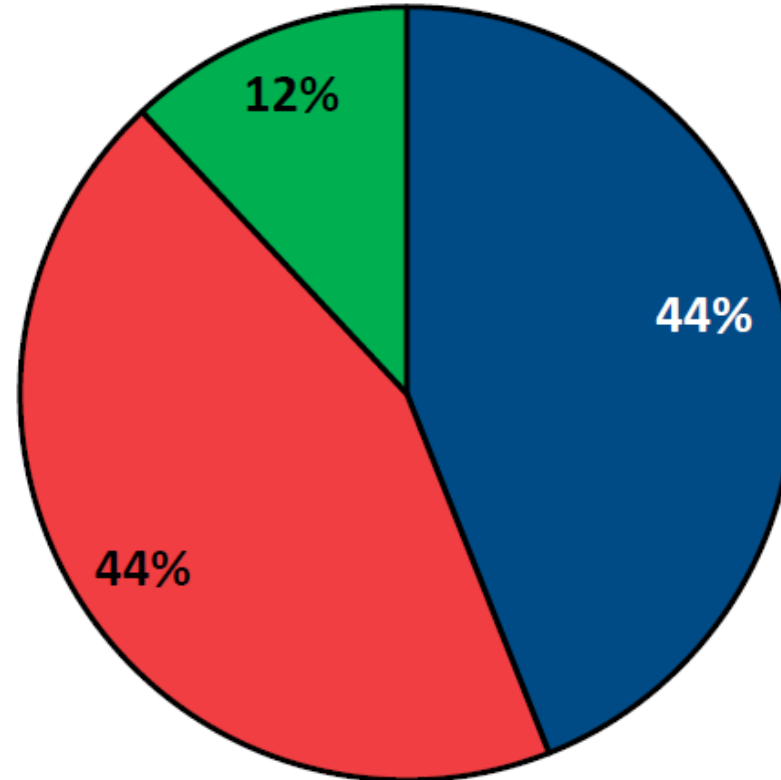
(Asked of 400)



Q18. Which of the following two options is a higher priority to you:

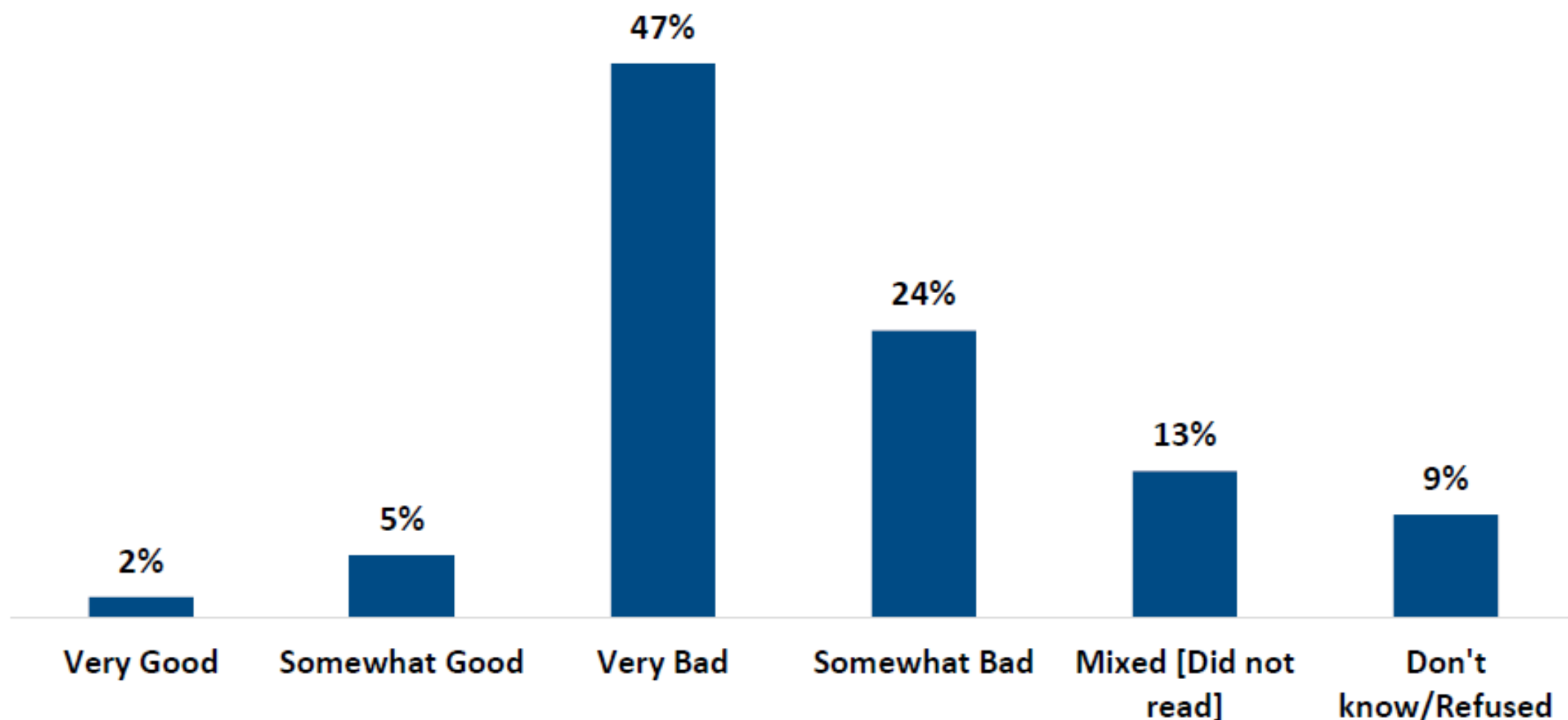
(Asked of 400)

- Not increasing your power rates
- Attracting new businesses to the region with low-cost power
- Don't know/Refused



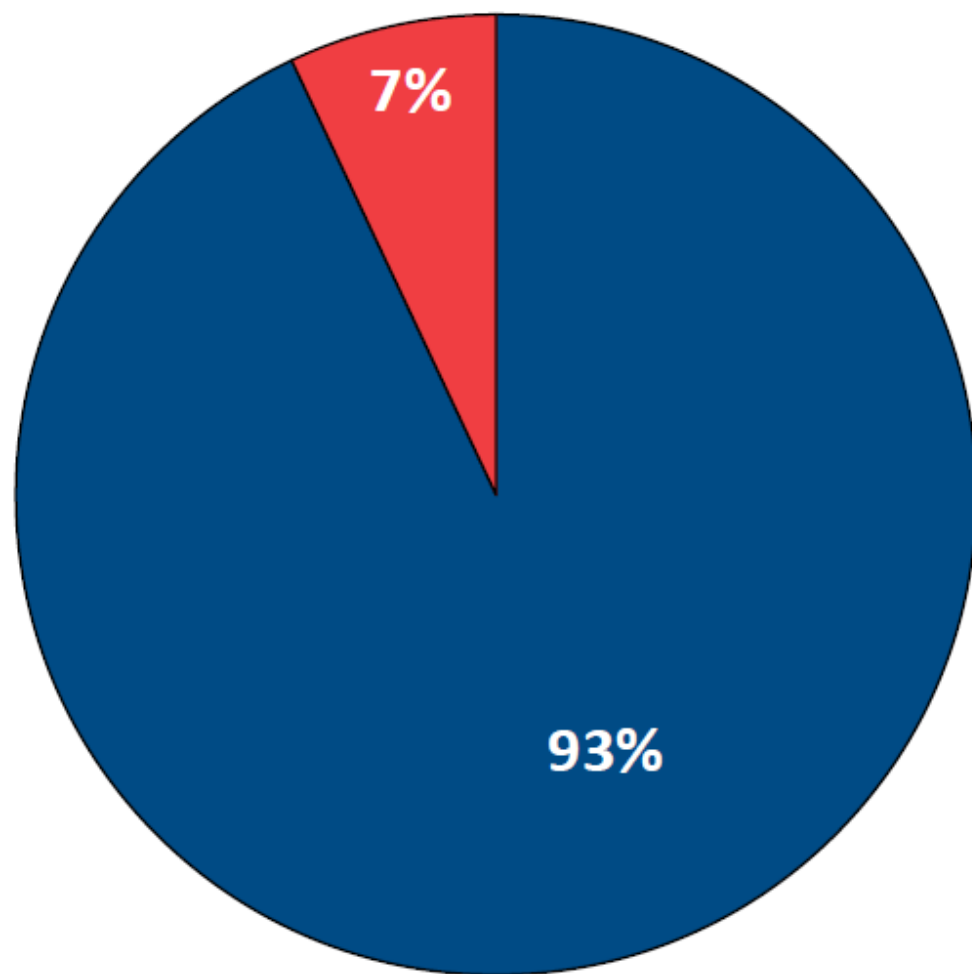
**Q19-21. When the Teck Mine closes, do you believe that
will be good or bad for the overall quality of the life in
Pend Oreille?**

(Asked of 400)



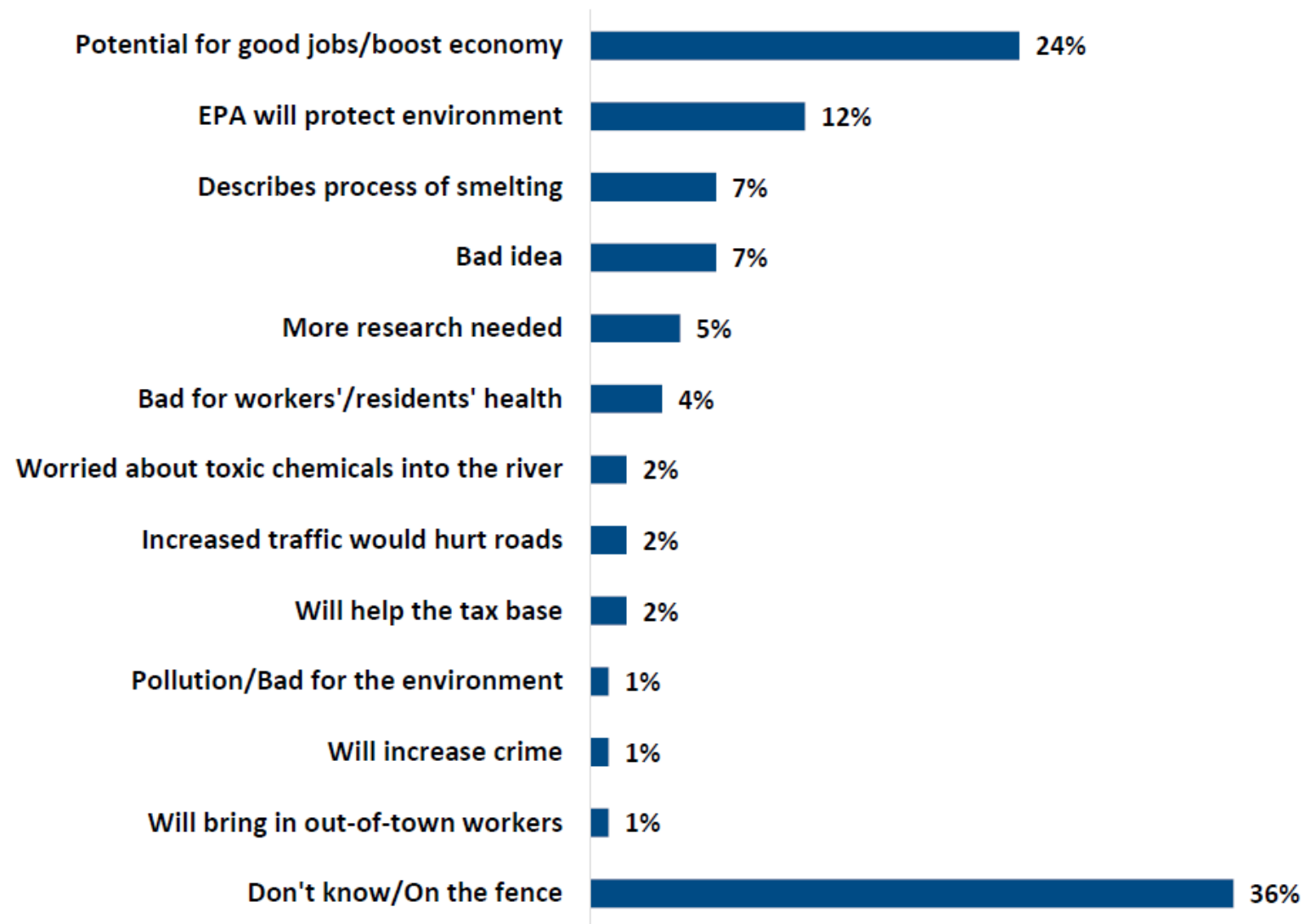
**Q22 Have you heard of the HiTest Smelter being
proposed in Pend Oreille County?**

(Asked of 400)



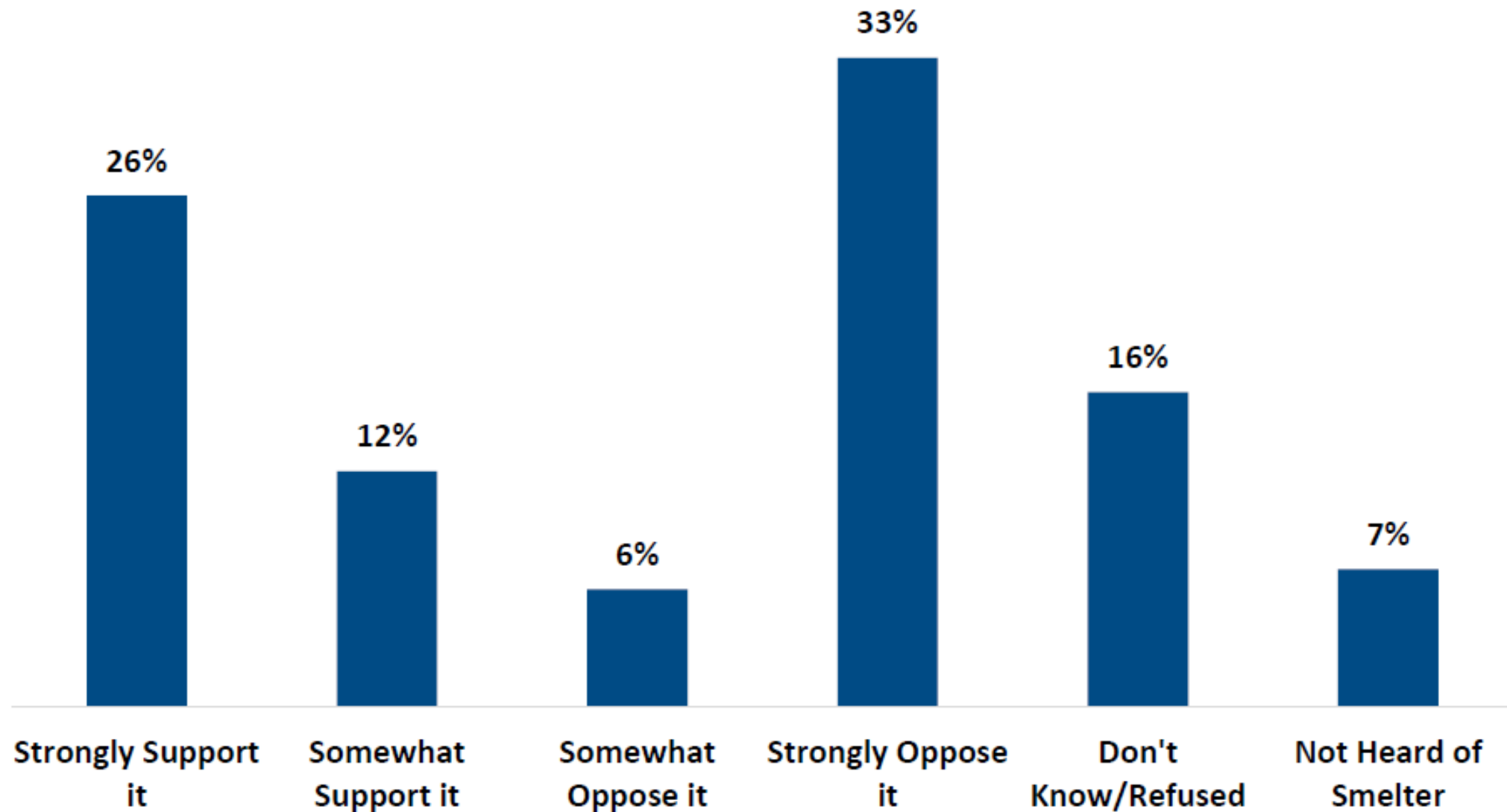
Q23. [IF YES TO Q22] How would you describe the proposed Smelter to someone who knew nothing about it?

(Asked of 372)



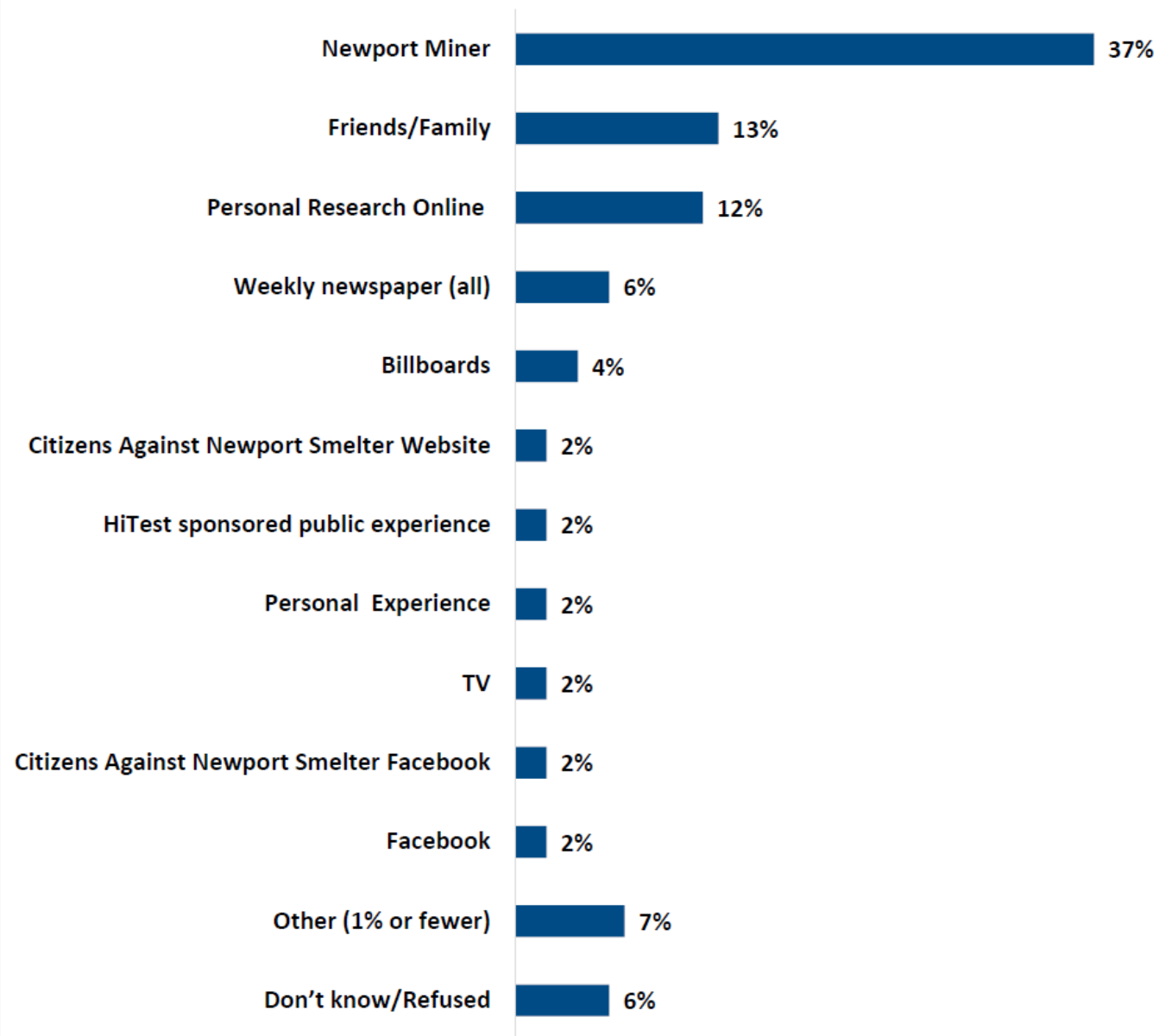
Q24-26 Based on what you have seen, heard, or read about the proposed HiTest Smelter. Do you?

(Asked of 372 - those who responded "yes" to Q24)



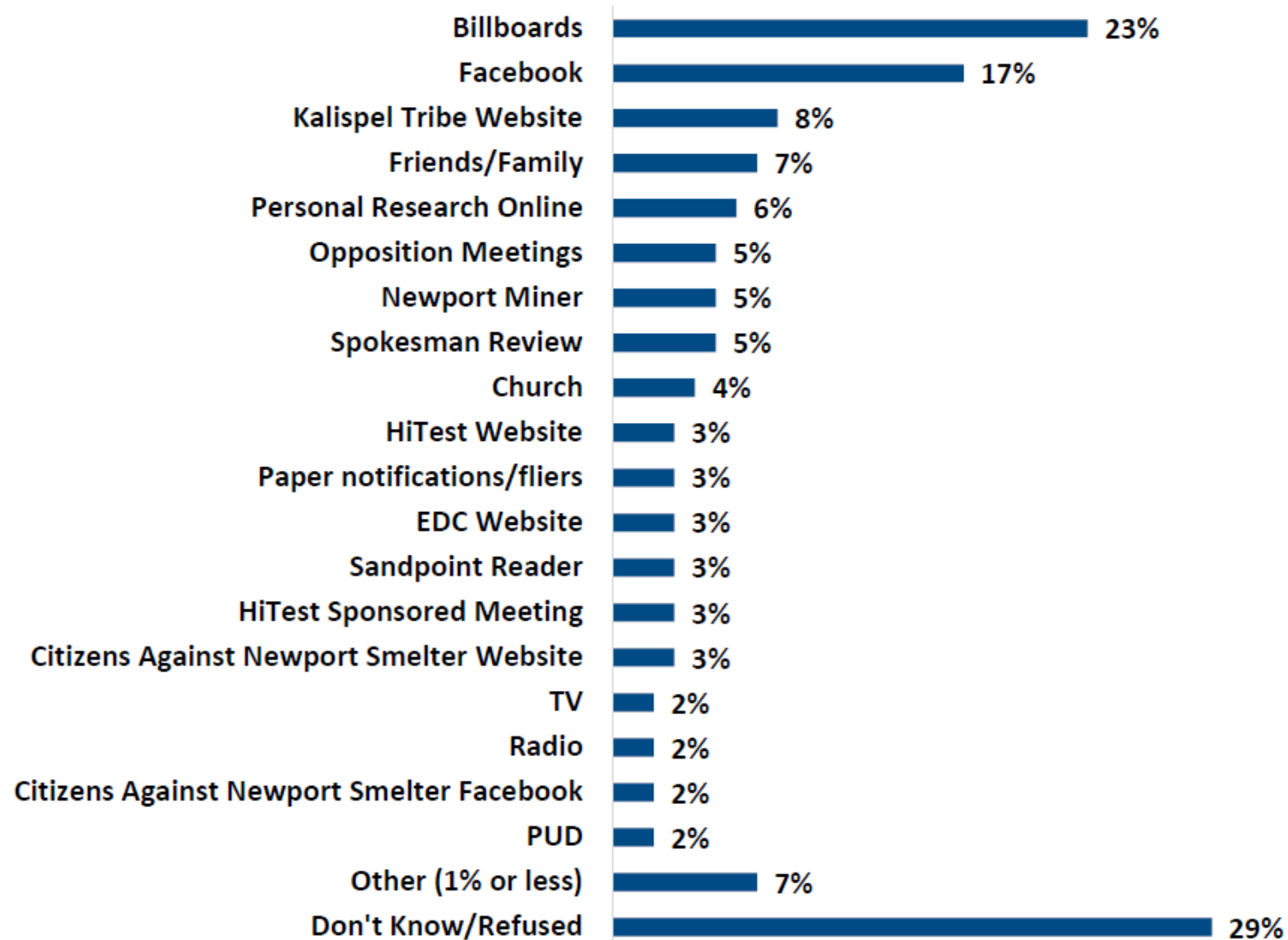
**Q27. What is your single most important source of information
about the HiTest Smelter?**

(Asked of 372 who said "Yes" to Q22)



Q28. What are your other sources of information about the HiTest Smelter?

(Asked of 372 who responded "Yes" to Q22)

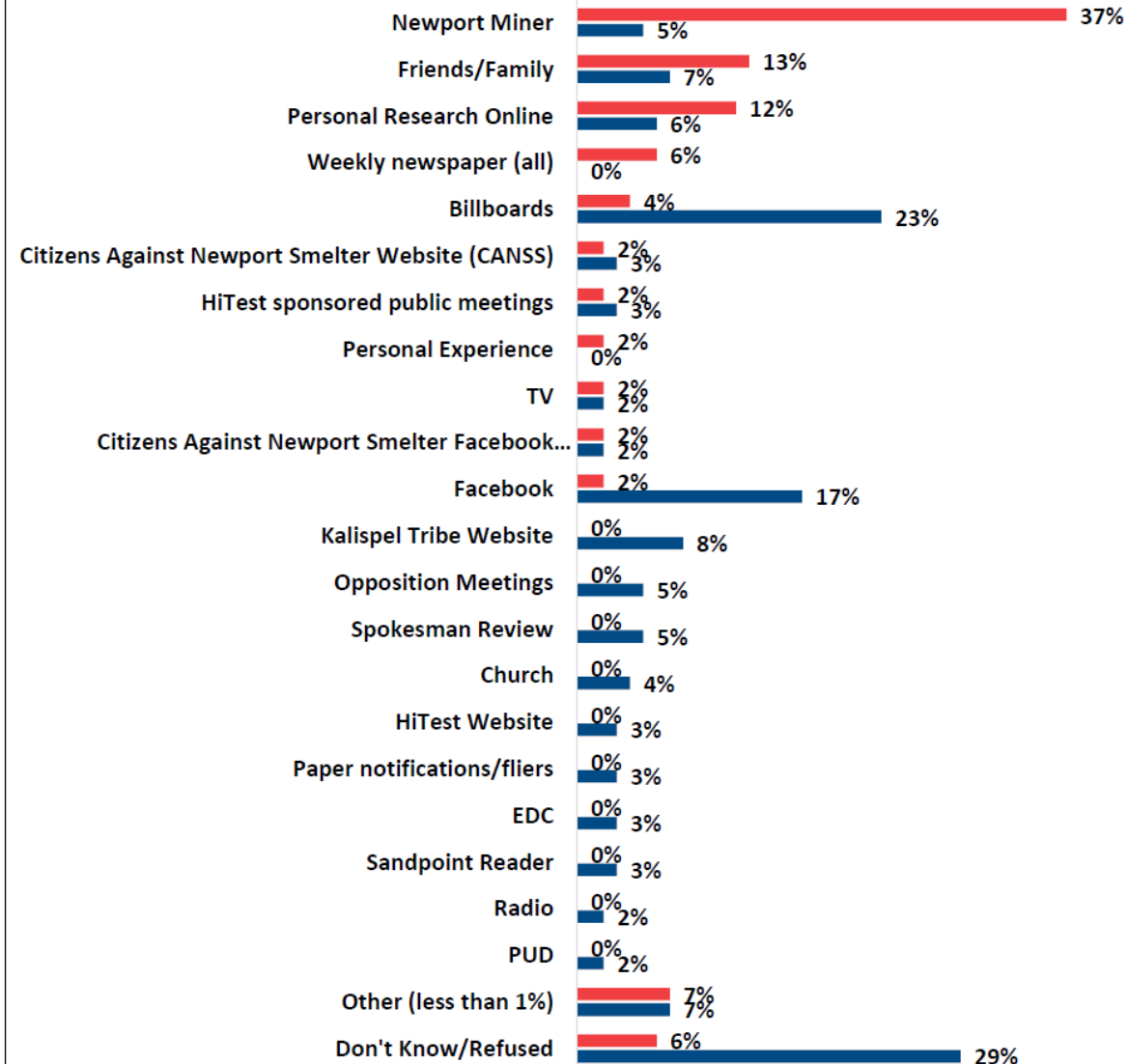


Q27-28 What are your sources of information about the HiTest Smelter?

(Asked of 372 who responded "Yes" to Q22)

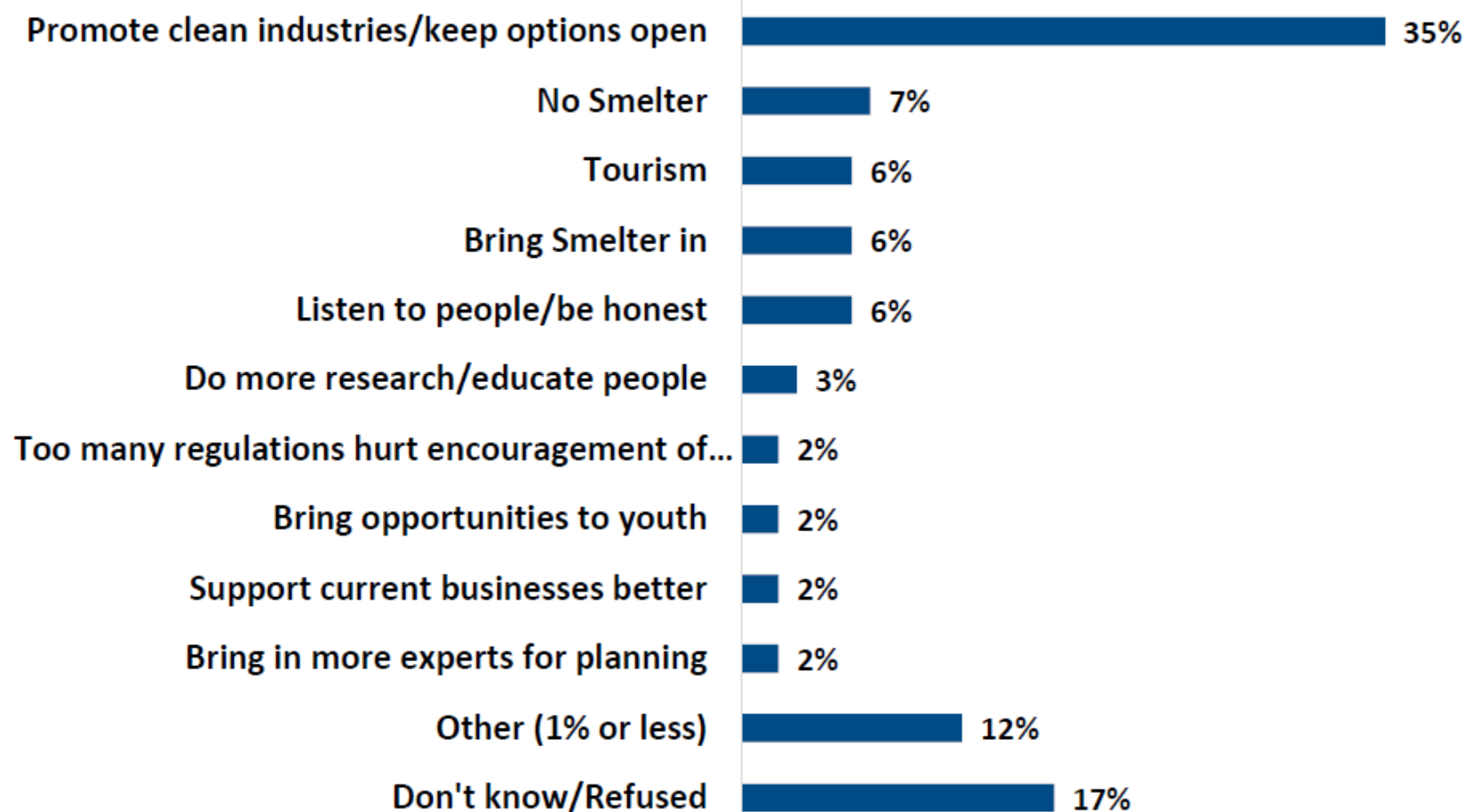
■ Q27. What is your single most important source of information about the HiTest Smelter?2

■ Q28. What are your other sources of information about the HiTest Smelter?



Q29. If you could give Pend Oreille County Economic Development Council one piece of advice that it could use to help the County's economy what would it be?

(Asked of 400)



Political Affiliation

(Asked of 400)

■ Republican

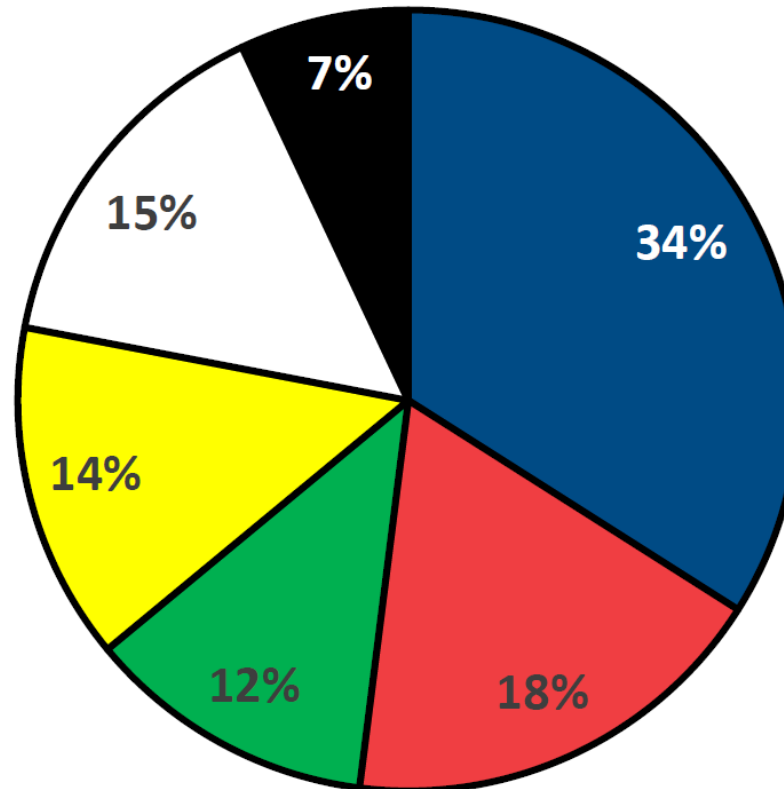
■ Agrees Republican

■ Agrees Democrat

■ Democrat

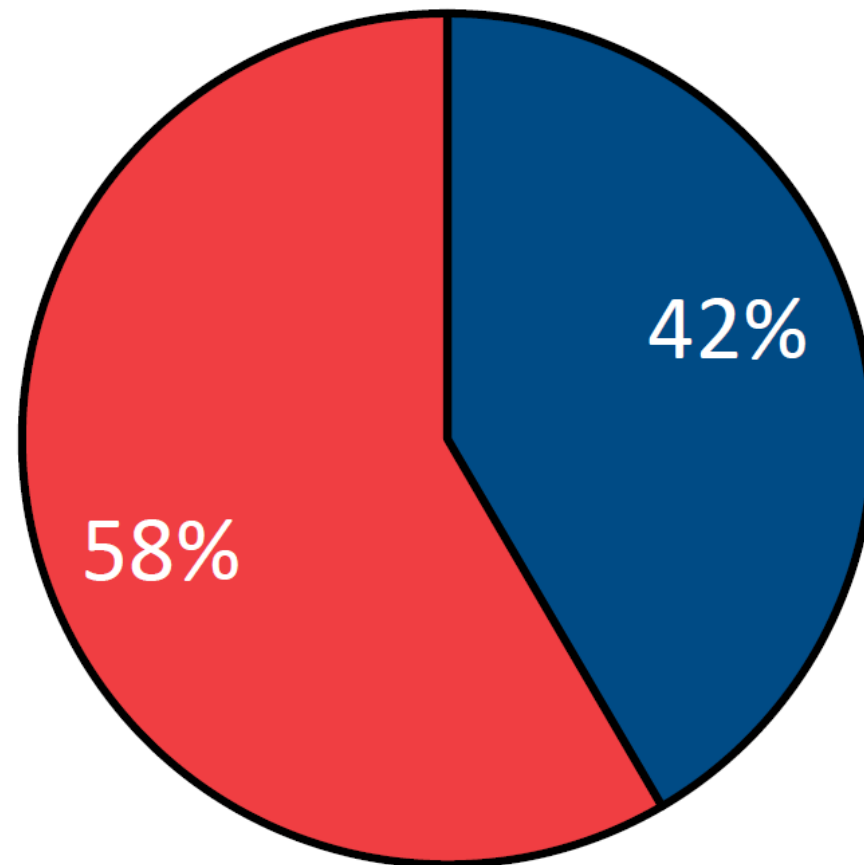
■ Independent

■ Don't know/Refused



Gender

■ Male ■ Female



Residence and Age

- Average years resident of the county – 29.64
- Average age – 64.68 NOTE: Samplings of voters always skew older than samplings of the adult general population.

Areas

■ Cusick ■ Ione □ Metaline ■ Metaline Falls ■ Newport ■ Usk

